Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
JSE share code: IVT
A2X share code: IVTJ
ISIN: ZAE000029773
(the "Group" or the "Company")

TRADING STATEMENT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

In terms of paragraph 6.26 of the JSE Limited Listings Requirements, issuers must publish a trading statement as soon as they are reasonably certain that the results for the period to be reported on next will differ by at least 20% from the most recent applicable benchmark, being the published results for the previous corresponding period.

The Group has continued to operate in a challenging macroeconomic environment across its markets. In response to the decline in earnings and operational performance, management has already implemented a number of measures to address the underlying issues and improve the Group's performance.

The full benefits of these initiatives are expected to become evident in the next financial year. Management is confident that these measures will provide a platform for improved operational performance, and position the Group to return to a sustainable growth trajectory.

Shareholders are advised that, for the six months ended 30 September 2026, the Company expects:

- basic earnings per share ("EPS") of between 227 cents and 213 cents, representing a decrease of between 15% and 21% when compared with EPS of 268 cents for the six months ended 30 September 2025; and
- headline earnings per share ("HEPS") of between 199 cents and 189 cents, representing a decrease of between 25% and 29% when compared with HEPS of 265 cents for the six months ended 30 September 2025.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

The Company expects to publish its interim financial results for the six months ended 30 September 2026 on or about 23 November 2026.

Johannesburg

2 November 2026

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited