

Invicta Holdings Limited and its subsidiaries ("Invicta" or "the Group")
(Incorporated in the Republic of South Africa)
Registration number 1966/002182/06
Share code: IVT
ISIN: ZAE000029773

To view the full announcement please visit our website at www.invictaholdings.co.za

Audited annual consolidated results and cash dividend declaration for the year ended 31 March 2026
Invicta is pleased to present its results for the 2026 financial year end.

Headline and sustainable earnings per share increased by 1% and 7%, respectively, positively impacted
by the repurchase and cancellation of shares during the current year.

The decrease in profit for the year of 36% was mainly as a result of a decrease in equity accounted earnings
from our KAG joint venture, as the prior year included non-recurring gains of R225 million mainly relating
to the disposal of a property in Singapore.

We remained focused on streamlining our business, enhancing efficiency, and executing key strategic initiatives.

Significant transactions and costs:

- Repurchase and cancellation of 5.3 million ordinary shares for R177 million.
- Acquisition of 100% of Spaldings in the United Kingdom for R250 million effective 1 September 2025.

Results summary:

- Revenue grew by 4%.
- HEPS increased by 1%.
- Sustainable HEPS increased by 7%.
- Total Net Asset Value per share increased by 7%.
- Cash on hand of R757 million.

| FINANCIAL SUMMARY | | 31 March 2026 | 31 March 2025 | % Change |
|--|-------|------------------|------------------|-------------|
| Shareholders' equity | R'000 | 5 518 171 | 5 451 816 | 1 |
| Revenue | R'000 | 8 442 746 | 8 111 903 | 4 |
| Profit for the year | R'000 | 502 924 | 785 684 | (36) |
| Basic earnings per share | cents | 557 | 773 | (28) |
| Headline earnings per share | cents | 540 | 534 | 1 |
| Sustainable headline earnings per share* | cents | 594 | 553 | 7 |
| Total net asset value per ordinary share | cents | 6 370 | 5 931 | 7 |
| Dividend per share | cents | 125 | 115 | 9 |

* Please refer to note 33 of the Audited Annual Consolidated Financial Statements ("AFS") for the
computation of sustainable headline earnings per share.

The AFS for the year ended 31 March 2026 have been audited by Ernst & Young Inc., which expressed
an unmodified audit opinion.

This short-form announcement is the responsibility of the Directors and is only a summary of the information
contained in the AFS and does not contain full or complete details. Any investment decisions should be based
on the AFS available on the JSE cloudlink at <https://senspdf.jse.co.za/documents/2026/jse/isse/IVT/YE2026.pdf>
and which is also available on the Invicta website www.invictaholdings.co.za.

Copies of the AFS may be requested from the company secretary at info@invictaholdings.co.za.

Ordinary share cash dividend

Notice is hereby given that the Directors of the Company have declared a gross cash dividend of
125 cents per ordinary share for the year ended 31 March 2026. Dividends are to be paid out of
distributable reserves. Dividend tax ("DT") of 20% will be withheld in terms of the Income Tax Act
for those shareholders who are not exempt from DT. In accordance with paragraph 7.23 of the
JSE Listings Requirements, the following additional information is disclosed:

- the gross local dividend amount is 125 cents per ordinary share for shareholders exempt from the DT;
- the net local dividend amount is 100 cents per ordinary share for shareholders liable to pay the DT;
- Invicta has 86 628 024 ordinary shares in issue; and
- Invicta's income tax reference number is 9400/012/03/6.

The salient dates for the ordinary share cash dividend are as follows:

| | |
|---|---------------------------|
| Last day of trade to receive a dividend | Tuesday, 25 August 2026 |
| Shares commence trading "ex" dividend | Wednesday, 26 August 2026 |
| Record date | Friday, 28 August 2026 |
| Payment date | Monday, 31 August 2026 |

Share certificates may not be dematerialised or rematerialised between Wednesday, 26 August 2026 and Friday, 28 August 2026, both days inclusive.

By order of the board
STEVEN JOFFE
Chief Executive Officer
29 June 2026

NAZLEE RAJMOHAMED
Group Financial Director

Invicta Holdings Limited
Registered office:
11 Crescent Drive, 3rd Floor, Office 301 D,
Melrose Arch, 2076

Directors:
Dr CH Wiese* (Chairman), S Joffe (CEO), C Bernard,
N Rajmohamed, LR Sherrell*, RA Wally^, Adv JD Wiese*,
PM Makwana^, I Van Heerden*, F Davidson^
* Non-executive ^ Independent non-executive

Transfer secretaries:
Computershare Investor Services Proprietary Limited,
Rosebank Towers, 15 Biermann Avenue,
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Sponsor:
Nedbank Corporate and Investment Banking,
a division of Nedbank Limited