Invicta Holdings Limited and its subsidiaries ("Invicta" or "the Group")
(Incorporated in the Republic of South Africa)
Registration number 1966/002182/06 | Share code: IVT | ISIN: ZAE000029773

To view the full announcement please visit our website at www.invictaholdings.co.za

Unaudited condensed consolidated interim results for the six months ended 30 September 2025

Our trading results for the current period are consistent with those of the previous period, demonstrating our core operations' strong and reliable nature, whilst facing a challenging operating environment. The operations continued to focus on executing the group's strategy, driving operational efficiency and positioning the Group for sustainable growth.

Invicta purchased Spaldings, effective 1 September 2025. Spaldings is a prominent distributor of agricultural and ground care components in the UK.

Results summary:
- Revenue grew by 6%
- HEPS increased by 15%
- Sustainable HEPS increased by 19%
- Cash and cash equivalents of R901 million

FINANCIAL SUMMARY		30 Sept 2025	30 Sept 2024	% Change
Shareholder's equity	R'000	5 407 691	5 038 969	7
Revenue	R'000	4 240 533	4 002 997	6
Profit for the period*	R'000	242 905	273 792	(11)
Basic earnings per share	cents	268	251	7
Headline earnings per share	cents	265	231	15
Sustainable headline earnings per share**	cents	285	240	19
Net asset value per ordinary share	cents	6 090	5 203	17
Dividend per share	cents	-	-	-

* Both prior year and current year includes once-off costs and profits, which, if excluded, would result in a 3% decrease in the profit for the period
** Please refer to note 10 of the Unaudited Consolidated Interim Results for the computation of sustainable headline earnings per share

This short-form announcement is the responsibility of the directors, is a summary of the information in the full announcement and does not contain full or complete details. Any investment decisions should be based on the full announcement that has been published on SENS at https://senspdf.jse.co.za/documents/2025/jse/isse/IVT/Int2025.pdf and is also available on our website www.invictaholdings.co.za.

Copies of the full announcement may be requested from the company secretary at info@invictaholdings.co.za.

Ordinary share cash dividend

The board intends paying a dividend at financial year end, by applying a cover ratio between 2.75 and 3.25 times on sustainable earnings, taking into account share buy-backs.

By order of the board

STEVEN JOFFE
Chief Executive Officer

NAZLEE RAJMOHAMED
Group Financial Director

24 November 2025

Invicta Holdings Limited
Registered office:
11 Crescent Drive, 3rd Floor, Office 301 D,
Melrose Arch, 2076
Transfer secretaries:
Computershare Investor Services Proprietary Limited,
Rosebank Towers, 15 Biermann Avenue,
Rosebank, 2196

Sponsor:
Nedbank Corporate and Investment Banking,
a division of Nedbank Limited