

Invicta Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/002182/06)  
JSE share code: IVT  
A2X share code: IVTJ  
ISIN: ZAE000029773  
(“Invicta” or the “Company”)

**TRADING STATEMENT FOR THE FINANCIAL YEAR ENDED 31 MARCH 2025 (“current period”)**

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the current period to be reported on will differ by at least 20% from those reported in the previous corresponding reporting period.

Shareholders are advised that the main warehouse in Singapore owned by our joint venture investment Kian Ann Engineering was disposed of for a profit of R199 million (206 cents per share), which had a significant positive once off effect on our earnings per share (“EPS”), but which is excluded from headline earnings per share (“HEPS”) in the current period.

Accordingly, shareholders are therefore advised that for the current period:

- EPS is expected to increase by between 54% to 60% (increase approximating 266 cents to 295 cents) to between 758 cents and 787 cents, off a base of 492 cents reported for the prior comparative period, due to the inclusion of the transaction detailed above in the current period; and
- HEPS is expected to increase by between 11% to 17% (increase approximating 50 cents to 78 cents) to between 520 cents and 548 cents, off a base of 470 cents reported for the prior comparative period.

The financial results on which this trading statement is based have not been reviewed or reported on by the Company’s external auditors. It is anticipated that the financial results for the financial year ended 31 March 2025 will be published on or about 30 June 2025.

Johannesburg

4 June 2025

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited

