

Invicta Holdings Limited and its subsidiaries
(Incorporated in the Republic of South Africa)
Registration number 1966/002182/06
Share code: IVT ISIN: ZAE000029773
Preference share code: IVTP ISIN: ZAE000173399
("Invicta" or "the Company" or "the Group")

To view the full announcement please visit our website at www.invictaholdings.co.za

Audited annual consolidated results for the year ended 31 March 2021

		31 March 2021	31 March 2020 Restated	% Change
FINANCIAL SUMMARY				
Shareholder's Equity	R'000	4 726 088	4 634 517	2
Revenue*	R'000	6 251 484	6 873 907	(9.1)
Profit/(loss) for the year from continuing operations*	R'000	296 839	(667 940)	144.4
Profit/(loss) for the year	R'000	376 072	(673 297)	155.9
Basic earnings/(loss) per share from continuing operations*	cents	212	(707)	130
Basic earnings/(loss) per share	cents	285	(712)	140
Headline earnings/(loss) per share from continuing operations*	cents	172	(82)	309.8
Headline earnings per share	cents	316	58	444.8
Net asset value per ordinary share	cents	3 566	3 580	(0.4)
Dividend per share^	cents	60	-	100

* Prior year results have been restated for the CEG agricultural and earthmoving divisions and Kian Ann, which have been recognised as discontinued operations in the current year.

^ The Board has approved a final dividend of 60 cents following the good cash flow generation that has reduced the gearing of the Group significantly.

The audited annual consolidated financial statements have been audited by Ernst & Young Inc., who expressed an unmodified audit opinion. A copy of the auditor's report including the key audit matters is available for inspection at the Company's registered office, together with the financial statements identified in the auditor's report, as well as on the Company's website at www.invictaholdings.co.za

This short-form announcement is the responsibility of the directors and is only a summary of the information in the full announcement and does not contain full or complete details. Any investment decisions should be based on the full announcement that has been published on SENS at <https://senspdf.jse.co.za/documents/2021/jse/isse/IVT/YE2021.pdf> and is also available on our website www.invictaholdings.co.za.

Copies of the full announcement may be requested from the company secretary at info@invictaholdings.co.za.

Ordinary share cash dividend

Notice is hereby given that the Directors of the Company have declared a gross cash dividend of 60 cents per ordinary share for the year ended 31 March 2021. Dividends are to be paid out of distributable reserves. Dividend tax (DT) of 20% will be withheld in terms of the Income Tax Act for those shareholders who are not exempt from DT. In accordance with paragraphs 11.17(1)(i) and 11.17(c) of the JSE Listings Requirements, the following additional information is disclosed:

- The gross local dividend amount is 60 cents per ordinary share for shareholders exempt from the Dividend Tax;
- The net local dividend amount is 48 cents per ordinary share for shareholders liable to pay the Dividend Tax;
- Invicta Holdings Limited has 111 494 738 ordinary shares in issue (which includes 1 541 823 treasury shares); and
- Invicta Holdings Limited's income tax reference number is 9400/012/03/06.

The salient dates for the ordinary share cash dividend will be as follows:

Last day of trade to receive a dividend	Tuesday, 27 July 2021
Shares commence trading "ex" dividend	Wednesday, 28 July 2021
Record date	Friday, 30 July 2021
Payment date	Monday, 2 August 2021

Share certificates may not be dematerialised or rematerialised between Wednesday, 28 July 2021 and Friday, 30 July 2021, both days inclusive.

By order of the board

STEVEN JOFFE
Chief Executive Officer

NAZLEE RAJMOHAMED
Group Financial Director

Approval: 24 June 2021 Release: 28 June 2021

Invicta Holdings Limited
Registered office:
3 Droste Crescent, Droste Park,
Johannesburg, Gauteng, 2094

Transfer secretaries:
Computershare Investor Services Proprietary Limited,
Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Directors:
Dr CH Wiese* (Chairman), S Joffe (CEO), C Barnard,
GM Pelser, N Rajmohamed, LR Sherrell*, AM Sinclair,
RA Wally^, Adv JD Wiese*, PM Makwana^, I Van Heerden*,
F Davidson^

* Non-executive ^ Independent non-executive

Sponsor:
Nedbank Corporate and Investment Banking, a division of Nedbank Limited