

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

EXTENSION OF THE TIMELINE FOR THE POSTING OF THE CIRCULAR TO SHAREHOLDERS REGARDING THE DISPOSAL OF A PORTION OF THE CEG BUSINESS

Shareholders are referred to the SENS announcement dated 20 July 2020 where Invicta advised its shareholders that it had entered into an agreement together with its subsidiary, Humulani Marketing Proprietary Limited, to dispose of four businesses within the Capital Equipment Group division to CNH Industrial SA Proprietary Limited. The transaction would be subject to, inter alia, the publication of a circular to shareholders.

Shareholders are hereby advised that, as a result of the impact of the COVID-19 pandemic and the practicalities surrounding the financial reports required for the circular, the JSE Limited has granted Invicta a two month extension to the 60-day rule contained in paragraph 9.20(b) of the JSE Listings Requirements for the posting date of the circular.

Invicta anticipates that the circular, incorporating a notice convening a general meeting of shareholders at which shareholders will be requested to vote on the relevant resolutions, will be distributed by no later than 16 November 2020.

Johannesburg
24 July 2020

Company Secretary: Lize Dubery

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd