

Invicta Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/002182/06)  
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773  
Preference Share code: IVTP Preference Share ISIN: ZAE000173399  
("Invicta" or "the Company")

## **FINALISATION OF THE CATEGORY 1 DISPOSAL OF BUSINESSES TO CNH**

Invicta shareholders are referred to the announcement released on the Stock Exchange News Service ("SENS") and A2X News Service on 20 July 2020, in which they were advised, *inter alia*, that the Company and its subsidiary, Humulani Marketing Proprietary Limited, which forms part of the Capital Equipment Group ("CEG") reporting segment, had entered into an agreement dated 17 July 2020 with CNH Industrial SA Proprietary Limited ("CNH"), to dispose of four businesses within CEG to CNH.

Invicta is pleased to confirm that all the suspensive conditions for the above transaction have now been fulfilled or waived and that the businesses have been delivered to CNH, effective 1 January 2021.

Johannesburg  
11 January 2021

Company Secretary: Lize Dubery

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd