

**Invicta Holdings Limited**

(Incorporated in the Republic of South Africa)

(Registration number 1966/002182/06)

Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773

Preference Share code: IVTP Preference Share ISIN: ZAE000173399

("Invicta")

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**PREFERENCE SHARE CASH DIVIDEND**

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Notice is hereby given that the Directors have declared a gross cash dividend of 339.67 cents (339.67 cents net of dividend withholding tax) per preference share for the period from 12 June 2013 to 1 November 2013.

Secondary Tax on Companies (STC) credits of 339.67 cents per share will be utilised.

Invicta Holdings Limited has 7 500 000 preference shares in issue.

Invicta Holdings Limited's income tax reference number is 9400/012/03/6.

The salient dates for the preference share dividend will be as follows:

Last day of trade to receive a dividend	Friday, 22 November 2013
Shares commence trading "ex" dividend	Monday, 25 November 2013
Record date	Friday, 29 November 2013
Payment date	Monday, 2 December 2013

Share certificates may not be dematerialised or rematerialised between Monday, 25 November 2013 and Friday, 29 November 2013, both days inclusive.

Cape Town  
1 November 2013

Sponsor  
Deloitte & Touche Sponsor Services (Pty) Limited