

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta")

PREFERENCE SHARE CASH DIVIDEND

Notice is hereby given that the Directors have declared a gross cash dividend of 533.72 cents (533.72 cents net of dividend withholding tax) per preference share for the period from 2 November 2013 to 5 June 2014.

Secondary Tax on Companies (STC) credits of 533.72 cents per share will be utilised.

Invicta Holdings Limited has 7 500 000 preference shares in issue.
Invicta Holdings Limited's income tax reference number is 9400/012/03/6.

The salient dates for the preference share dividend will be as follows:

Last day of trade to receive a dividend	Friday, 20 June 2014
Shares commence trading "ex" dividend	Monday, 23 June 2014
Record date	Friday, 27 June 2014
Payment date	Monday, 30 June 2014

Share certificates may not be dematerialised or rematerialised between Monday, 23 June 2014 and Friday, 27 June 2014, both days inclusive.

Cape Town
5 June 2014

Sponsor
Deloitte & Touche Sponsor Services (Pty) Limited